
Brakke Consulting's
Animal Health News & Notes for October 12, 2005
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ANIMAL HEALTH NEWS & NOTES MARKS SIX-YEAR
ANNIVERSARY

Oh, how time flies when you're having fun! Yes, it's been six years since we started the weekly Brakke newsletter. This six-year anniversary edition gives you a summary of the key events over the past 12 months.

We appreciate our 4,000 faithful subscribers. Over the past couple of years, some of our subscribers have found that their internal spam filters block our newsletter. We're very appreciative of those who have modified their spam filters to allow our newsletters onto your computer screens every Friday morning.

I must take this opportunity to thank Dr. Lynn Fondon for the weekly development of the newsletter. We believe that our short summary industry newsletter, which can be read in just a few minutes each week, is one of the most valuable services we provide to our dedicated clients and friends.

Thanks for being a subscriber!!

Ron Brakke

BRAKKE CONSULTING, INC.

*Serving the Worldwide Animal Health and Pet Care
Industries*

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*Selected news events from the past 12 months of Animal
Health News & Notes*

ACQUISITIONS, MERGERS:

- 9/04 Pilgrim's Pride sells turkey processing plant to Virginia Poultry Growers Cooperative, exiting turkey business
- 9/04 AVID Canada acquires PetNet Recovery Database from Anitech ID Systems
- 9/04 Ritchey Tagg of the UK acquires Maribo
- 9/04 ConAgra Foods sells its minority interest in Swift Foods to investment firm Hicks Muse Tate & Furst
- 10/04 Best AgriFund acquires Hendrix Meat Group from Nutreco
- 10/04 Smithfield acquires feedlots from ConAgra Foods
- 10/04 GeneThera acquires VDX
- 10/04 VCA acquires Sound Technologies
- 10/04 Neogen acquires the distribution business of German BAG
- 10/04 Patterson (Webster Veterinary Supply) acquires Milburn Distributions
- 10/04 Provimi acquires Slovakian petfood manufacturer Nama
- 11/04 Smithfield acquires Polish Morliny from Campofrio Alimentacion
- 11/04 Aviagen acquired British United Turkeys America
- 11/04 S&M Nutec acquires Spotless Paw
- 11/04 GPC Pet Products acquires INOBYS from Yamanouchi Consumer Inc.
- 11/04 IDEXX acquires Vet Med Lab
- 12/04 CEVA acquires Turkish veterinary company DIF
- 12/04 Newport Labs acquires the CAVL autogenous biologic production business from Walco
- 12/04 MWI acquires VetPo
- 12/04 IDEXX acquires Dr. Bommeli from Intervet
- 12/04 Neogen acquires UriCon (phenylpropanolamine) Tablets from AgriLabs
- 1/05 Spectrum Brands (Rayovac) acquires United Industries
- 2/05 United Pet Group acquires Firstrax
- 2/05 ContiBeef and MF Cattle Feeding form a 50/50 joint venture
- 2/05 The Maschhoffs acquires the swine production assets of Land O'Lakes
- 2/05 Provimi acquires Ben pet food company in Poland
- 3/05 Leo Group announces management buyout of its veterinary products division, to be called VetXX
- 3/05 CowChips acquires DDX
- 3/05 Digital Angel acquires DSD Holdings
- 3/05 Sankyo and Daiichi Pharmaceuticals merge
- 3/05 Flexi-Mat acquires Global Pet Products
- 3/05 Creekstone Holding acquires majority interest in Creekstone Farms Premium Beef
- 3/05 Hartz Mountain acquires Harper Pet Products
- 3/05 Hartz Mountain acquires shed-care technology from Rapid Brands
- 3/05 Group Grimaud La Corbiere acquires Hubbard from Merial

3/05 Teikoku Hormone Mfg. Co and Grelan Pharmaceuticals merge to form Asuka Pharmaceuticals

4/05 Yamaha Nutreco Aquatech acquires Kirin Feed

4/05 Bovans Beheer acquires Nutreco's 50% stake in Hendrix Poultry Breeders

4/05 SurgiVet acquires Global Veterinary Products

4/05 S&M Nutec acquires Pill Pockets

4/05 Spectrum Brands (Rayovac) acquires Tetra Holding from Triton Fund

5/05 Stolt-Nielsen and Nutreco merge their fish farming, processing and marketing and sales operations into standalone business Marine Harvest

5/05 Erich Wesjohann acquires the remaining shares of Aviagen from Advent

5/05 PAI Partners acquires the food ingredients business of Chr. Hansen Holdings

5/05 IVAX acquires Phoenix Scientific and merges it with DVM Pharmaceuticals to form IVX Animal Health

5/05 Central Garden & Pet acquires Pets International

6/05 Biovet acquires several feed additives from Intervet

6/05 MiracleCorp acquires the animal health products division of Capper Corp, maker of Equi-Block horse liniments

6/05 Ceva Sante Animale acquires Biomune

6/05 Takeda Pharmaceutical sells its stake in an animal health joint venture with Schering Plough to Schering

7/05 VCA acquires Pet's Choice

7/05 The Butler Company and Burns Veterinary Supply complete their merger

7/05 Neogen acquires UCB's dairy antibiotics testing business

7/05 Doskocil acquires Stylette Pet Products

7/05 CharlesBank acquires Walco from Bain Capital

7/05 Biovet acquires 2/3 of the assets of Actavis-Razgrad, comprising the veterinary medications and substances

7/05 Ethical Products acquires Vermont Style Chew Toys from Lambert Kay

7/05 Jakks Pacific acquires Pet Pal Corp. from Nanco

7/05 Teva Pharmaceuticals acquires Ivax

8/05 ConAgra Foods sells its remaining shares in Pilgrim's Pride back to the company

8/05 MWI Veterinary Supply begins public trading

8/05 Intervet acquires AgVax Developments

8/05 Novus International acquires Nutrichlor feed supplement from NutriTech Solutions

8/05 Cal-Maine Foods acquires Hillandale Farms operations in Florida

8/05 Rosen's Diversified and American Foods Group merge

8/05 Aviagen acquires British United Turkeys from Merial

8/05 Teachers Private Capital acquires Doane Pet Care

9/05 Royal Pet Meals acquires ThirstyPooch.com flavored waters

9/05 AgInfoLink USA acquires Animal Permanent Electronic Identification System Inc (APEIS)

9/05 Allied Capital acquires Healthy Pet

- 9/05 Spectrum Brands acquires Jungle Labs
- 9/05 Cargill acquires Beef Packers Inc, Fresno Meat Co, RPM Beef Inc, King-O-Meat Inc, and OreCal Transportation
- 9/05 IDEXX acquires ITS Innovative Technologies and Systems
- 9/05 Mars acquires Buckeye Feed Mills from MSC (Milk Specialties)
- 9/05 Eklon Medical Systems acquires Elinc Corporation

PRODUCT LAUNCHES, APPROVALS, LICENSING DEALS:

- 9/04 Merial licenses IGENITY OptiYIELD and ComponentMAKER genetic tests from BoviQuest
- 9/04 S&M Nutec launches Smart Trim nail clippers, Prnutz treats, Second Wind canine energy bars, Hip Chips treats, and Smart Chews nonedible chew toys
- 9/04 Novartis launches West Nile Virus Antibody under a conditional USDA license
- 9/04 IDEXX launches Equine Health Profile diagnostic tests
- 9/04 Vetri-Science Labs launches Vetri-Lean canine weight loss supplement
- 10/04 Advanced BioNutrition acquires market exclusive for Martek Biosciences algal DHA
- 10/04 Iams launches Eukanuba Natural Lamb & Rice formulas
- 10/04 KMG Chemicals introduces Rabon 3% Beetle Shield
- 10/04 Pet Naturals of Vermont introduces K-9 Carb-Down weight loss supplement
- 10/04 Teco Diagnostics launches Vet-9 and Vet-BUN diagnostic urine test strips
- 10/04 Heska introduces Feline UltraNasal Vaccines for upper respiratory disease
- 10/04 Schering-Plough receives FDA approval for using Banamine in lactating dairy cattle
- 10/04 Norbook Labs receives FDA approval for generic topical ivermectin in cattle
- 11/04 Elanco receives FDA approval for Rumensin in dairy cows
- 11/04 Virbac Corp. introduces C.E.T. Dental Reward treats
- 11/04 Virbac receives EU-wide approval to market Romidys (romifidine) preanesthetic for dogs and cats
- 12/04 Bioniche receives USDA approval to market Settle (mycobacterial cell wall) for treating Strep endometritis in horses
- 12/04 Boehringer Ingelheim Vetmedica receives FDA approval for Metacam injectable in cats
- 12/04 Animal Health Pharmaceuticals receives FDA approval for oral sulfadiazine and pyrimethamine for treating EPM
- 12/04 Hill's launches Prescription Diet Canine j/d for dogs with osteoarthritis
- 12/04 Merial launches Ulcergard (omeprazole) OTC equine ulcer preventative

12/04 Peptech launches Suprelorin (deslorelin) canine contraceptive in Australia

12/04 Colorado Serum Co introduces West Nile Virus Antibody, Equine Origin

12/04 Phoenix Scientific receives FDA approval for generic furosemide syrup for dogs

12/04 Novartis launches J5 Shield vaccine against E. coli mastitis

1/05 Pfizer acquires exclusive rights to ImmuCell's Mast-Out nisin-based mastitis treatment

1/05 Merial introduces PUREVAX recombinant non-adjuvanted feline leukemia vaccine with VetJet transdermal delivery

1/05 AgriLabs receives conditional USDA license for salmonella vaccine for cattle

1/05 Cross VetPharm receives FDA approval for generic lincomycin for swine and chickens

1/05 Phoenix Scientific receives FDA approval for generic levamisole for cattle and sheep

1/05 Merial receives FDA approval for ivermectin meal for horses

1/05 Vetoquinol launches Enisyl-F lysine-based product for feline herpesvirus

1/05 IDEXX launches Urine P:C Ratio test

1/05 Intervet launches Vetsulin veterinary insulin

1/05 Schering-Plough announces the pan-European launch of Aivlosin antibiotic for treating mycoplasma pneumonia in swine

2/05 Nutramax Labs launches Welactin salmon oil supplement for dogs and cats

2/05 Neogen introduces ThyroKare thyroid replacement hormone

2/05 Farnam introduces D-Worm Tapeworm (praziquantel)

2/05 Tecnoquimicas launches Tickback, the world's first successful tick vaccine for cows, in Colombia

2/05 DermaPet launches MalAcetic HC

2/05 DSM Nutritional Products acquires the exclusive marketing rights to MicroSource S and MicroSource 8818 from Agtech Products

2/05 Dainippon launches Apinac Tablets (alacepril) ACE inhibitor for dogs in Japan

2/05 IDEXX launches HerdChek Swine Influenza H3N2 Antibody Test Kit

2/05 Med-Pharmex receives FDA approval for a generic phenobarbital and phenytoin solution for euthanasia of dogs

2/05 Cross VetPharm receives FDA approval for a generic ivermectin paste for horses

3/05 Pfizer begins selling Rimadyl through distributors

3/05 Pfizer receives FDA approval for intramammary ceftiofur for mastitis in lactating dairy cattle

3/05 Virtus Nutrition introduces EnerGI Transition Formula for transitional dairy cows

3/05 Synbiotics launches Flu Detect Antigen Capture Test Strip Kit, Serelisa PCV2 Ab Mono Blocking, and Serelisa PCV2 Ag Capture

3/05 Merial launches Gallimune Flu H5N9 vaccine, effective against H5N1 avian flu in poultry

3/05 AgriLabs introduces Mycomune bacterin for mycoplasma mastitis in cattle

3/05 Phoenix Scientific receives FDA approval for a generic tiamulin for swine

3/05 Land O'Lakes Purina Feed launches Achieve premium pet food brand

3/05 Farnam enters an alliance with Land O'Lakes Purina Feed to create a signature equine feed and supplement brand

3/05 Lallemand receives FDA approval for Bova-Pro direct fed microbal for cattle

3/05 Fort Dodge reintroduces Hetacin-K Intramammary Infusion

4/05 Pfizer licenses equine feed-through fly control product from Triad Specialty

4/05 Bayer launches Advocate (imidacloprid+moxidectin) flea and heartworm control spot-on for dogs and cats in the UK

4/05 Intervet launches Safe-Guard (fenbendazole) OTC dewormer for dogs

4/05 Schering-Plough launches Centurion vaccine for liver abscesses in cattle

4/05 Intervet launches Continuum DAP 3-year canine vaccine

4/05 Adisseo launches Metasmart methionine supplement

4/05 Farnam introduces Bio Spot for Cats One Step

4/05 Pfizer introduces estroPLAN (cloprostenol) for induction of luteolysis in cattle

5/05 Impax Labs receives FDA approval for a generic carprofen for dogs

5/05 Boehringer Ingelheim Vetmedica and Merial terminate Metacam marketing agreement

5/05 Veterinary Products Labs introduces Tissumend II Sterile synthetic absorbable tissue adhesive

5/05 GPS Tracks launches GlobalPetFinder GPS location devices for pets

5/05 Boehringer Ingelheim launches Sedivet (romifidine) for sedation of horses

5/05 Fort Dodge reintroduces Panalog ointment and cream

6/05 Greer Labs launches an ELISA test for allergen-specific IgE

6/05 Merial launches Previcox (firocoxib) for canine osteoarthritis

6/05 Farnam announces the addition of Simplify with LarvaStop for equine fly control to its Equicare product line

6/05 Nutramax Labs introduces Marin for Dogs and Cats

6/05 Phoenix Scientific receives FDA approval for embutramide, chloroquine, and lidocaine for euthanasia of dogs

6/05 Fort Dodge receives FDA approval for injectable moxidectin for cattle

6/05 Veterinary Products Labs introduces Duralactin Feline Liquid
7/05 Elanco registers Paylean in Canada
7/05 Hill's launches Science Diet Indoor Cat food
7/05 IDEXX launches VetStat Electrolyte and Blood Gas Analyzer
7/05 Pfizer receives FDA approval for Draxxin (tulathromycin) for use in cattle and swine
7/05 Pet Ecology Brands launches improved Scientific Professional Cat Litter
7/05 DermaPet launches KlearWax ear cleaning solution
7/05 Farnam launches Z-No-Snag Tags with Laser Printing
7/05 Cross VetPharm receives FDA approval for generic lincomycin-spectinomycin for chickens
7/05 Fort Dodge receives USDA licensure for West Nile Innovator DNA vaccine
7/05 Veredus Labs launches a 4-hour avian influenza diagnostic test in Singapore
7/05 FLAVORx launches D-PAK water flavoring drops
8/05 Iams launches Iams Multi-Cat food
8/05 FDA issues final decision not to allow Baytril for use in poultry
8/05 Sparhawk Labs receives FDA approval for generic phenylbutazone injectable for horses
8/05 Dechra Veterinary Products launches Thyroxyl (levothyroxine) in the US
8/05 Pfizer launches Solitude IGR (cyromazine) feed-through fly control for horses
8/05 Sound Technologies launches LOGIQ Book XP
9/05 International Absorbents launches Healthy Pet line of cat litter
9/05 S&M Nutec launches Feline Greenies treats
9/05 Iams opens its third Pet Imaging Center
9/05 Lily & Me launches ThePetCheckup, an at-home urine health screen for dogs and cats
9/05 Bovigen launches GeneStar Quality Grade genetics test for beef cattle
9/05 Vetoquinol USA launches Epakitin nutritional supplement to support renal function
9/05 Eight in One Pet Products launches Safe-Guard Canine Dewormer (fenbendazole) in the OTC market
9/05 Farnam launches Hoof Conditioner, Thrush Treatment and Hoof Sealant topical products to its Horseshoer's Secret product line

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